

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY, CAMDEN DIVISIONAL OFFICE				Voluntary Petition	
Name of Debtor (If Individual, enter Last, First, Middle): <b>TRUMP MARINA, INC., a New Jersey corporation</b>			Name of Joint Debtor (Spouse) (Last, First, Middle):		
All Other Names used by the Debtor in the last 6 years (include married, maiden, and trade names): <b>F/K/A Trump's Castle Hotel &amp; Casino, Inc.</b>			All Other Names used by the Joint Debtor in the last 6 years (include married, maiden, and trade names):		
Soc. Sec./Tax I.D. No. (If more than one, state all): <b>11-2735914</b>			Soc. Sec./Tax I.D. No. (If more than one, state all):		
Street Address of Debtor (No. & Street, City, State, & Zip Code): <b>Huron Avenue at Brigantine Boulevard Atlantic City, New Jersey 08401</b>			Street Address of Joint Debtor (No. & Street, City, State, & Zip Code):		
County of Residence or of the Principal Place of Business: <b>Atlantic County</b>			County of Residence or of the Principal Place of Business:		
Mailing Address of Debtor (if different from street address): <b>same</b>			Mailing Address of Joint Debtor (if different from Street Address):		
Location of Principal Assets of Business Debtor (if different from street address above): <b>same</b>					
<b>Information Regarding the Debtor (Check the Applicable Boxes)</b>					
Venue (Check any applicable box) <input type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district. <input checked="" type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this district.					
<b>Type of Debtor (Check all boxes that apply)</b> <input type="checkbox"/> Individual(s) <input type="checkbox"/> Railroad <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Stockbroker <input type="checkbox"/> Partnership <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Other _____			<b>Chapter or Section of Bankruptcy Code Under Which the Petition is Filed (Check one box)</b> <input type="checkbox"/> Chapter 7 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 9 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Sec. 304 - Case Ancillary to foreign proceeding		
<b>Nature of Debts (Check one box)</b> <input type="checkbox"/> Consumer/Non-Business <input checked="" type="checkbox"/> Business			<b>Filing Fee (Check one box)</b> <input checked="" type="checkbox"/> Full Filing Fee attached  <input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only) Must attach signed application for the Court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form No. 3		
<b>Chapter 11 Small Business (Check all boxes that apply)</b> <input type="checkbox"/> Debtor is a small business as defined in 11 U.S.C. § 101 <input type="checkbox"/> Debtor is and elects to be considered a small business under 11 U.S.C. § 1121(e) (Optional)			<b>THIS SPACE FOR COURT USE ONLY</b>		
<b>Statistical/Administrative Information (Estimates only)</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.					
<b>Estimated Number of Creditors</b> <div style="display: flex; justify-content: space-around;"> <span>1-15 <input type="checkbox"/></span> <span>16-49 <input type="checkbox"/></span> <span>50-99 <input type="checkbox"/></span> <span>100-199 <input type="checkbox"/></span> <span>200-999 <input checked="" type="checkbox"/></span> <span>1000-Over <input type="checkbox"/></span> </div>					
<b>Estimated Assets</b> <div style="display: flex; justify-content: space-around;"> <span>\$0 - 50,000 <input type="checkbox"/></span> <span>\$50,000- \$100,000 <input type="checkbox"/></span> <span>\$100,001- \$500,000 <input type="checkbox"/></span> <span>\$500,001- \$1 million <input checked="" type="checkbox"/></span> <span>\$1,000,001- \$10 million <input type="checkbox"/></span> <span>\$10,000,001- \$50 million <input type="checkbox"/></span> <span>\$50,000,001- \$100 million <input type="checkbox"/></span> <span>More than \$100 million <input type="checkbox"/></span> </div>					
<b>Estimated Debts</b> <div style="display: flex; justify-content: space-around;"> <span>\$0- 50,000 <input type="checkbox"/></span> <span>\$50,001- \$100,000 <input type="checkbox"/></span> <span>\$100,001- \$500,000 <input type="checkbox"/></span> <span>\$500,001- \$1 million <input type="checkbox"/></span> <span>\$1,000,001- \$10 million <input type="checkbox"/></span> <span>\$10,000,001- \$50 million <input type="checkbox"/></span> <span>\$50,000,001- \$100 million <input type="checkbox"/></span> <span>More than \$100 million <input checked="" type="checkbox"/></span> </div>					

(Official Form 1) (12/03)

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case.)</i>		Name of Debtor(s): <b>TRUMP MARINA, INC., a New Jersey corporation,          a F/K/A Trump's Castle Hotel &amp; Casino, Inc.</b>	
<b>Prior Bankruptcy Case Filed Within Last 6 Years (If more than one, attach additional sheet)</b>			
Location Where Filed: <b>None</b>		Case Number: _____ Date Filed: _____	
<b>Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (if more than one, attach additional sheet)</b>			
Name of Debtor: <b>See attached Statement of Related Cases</b>		Case Number: _____ Date Filed: _____	
District: <b>U.S.B.C., District of New Jersey</b>		Relationship: <b>Affiliate</b> Judge: _____	
<b>Signatures</b>			
<b>Signature(s) of Debtor(s) (Individual/Joint)</b> I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.		<b>Exhibit A</b> (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11) <input checked="" type="checkbox"/> Exhibit A is attached and made a part of this petition.	
_____ Signature of Debtor _____ Signature of Joint Debtor _____ Telephone and Fax Number (If not represented by attorney) _____ Date		<b>Exhibit B</b> (To be completed if debtor is an individual whose debts are primarily consumer debts) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. _____ Signature of Attorney for Debtor(s) _____ Date	
<b>Signature of Attorney for Debtors</b> <b>X</b> <u>/s/ Charles A. Stanziale, Jr.</u> <u>Charles A. Stanziale, Jr.</u> Date: <u>November 21, 2004</u> (CS 1227) <b>SCHWARTZ, TOBIA, STANZIALE, SEDITA &amp; CAMPISANO</b> Charles A. Stanziale, Jr. (CS 1227); Jeffrey T. Testa (JT 1127) William N. Stahl (WS 0397) Kip's Castle 22 Crestmount Road Montclair, NJ 07042 Telephone: (973) 746-6000; Fax: (973) 655-0699  <b>LATHAM &amp; WATKINS LLP</b> Robert A. Klyman 633 West Fifth Street, Suite 4000 Los Angeles, CA 90071-2007 Telephone: (213) 485-1234; Fax: (213) 891-8763 Email: robert.klyman@lw.com  Mark A. Broude; John W. Weiss (JW 5194) 885 Third Avenue, Suite 1000 New York, NY 10022-4802 Telephone: (212) 906-1200; Fax: (212) 751-4864 Email: mark.broude@lw.com; john.weiss@lw.com		<b>Exhibit C</b> Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No	
<b>Signature of Debtor (Corporation/Partnership)</b> I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.		<b>Signature of Non-Attorney Petition Preparer</b> I certify that I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; that I prepared this document for compensation, and that I have provided the debtor with a copy of this document. <u>N/A</u> Printed or Typed Name of Bankruptcy Petition Preparer _____ Social Security Number _____ Address _____ _____ Names and Social Security Numbers of all other individuals who prepared or assisted in preparing this document: _____ If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.	
<b>X</b> <u>/s/ John P. Burke</u> Signature of Authorized Individual <u>John P. Burke</u> Printed Name of Authorized Individual <u>Vice President and Treasurer</u> Title of Authorized Individual <u>November 21, 2004</u> Date		_____ Signature of Bankruptcy Petition Preparer _____ Date A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.	

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY  
CAMDEN DIVISION**

In re  TRUMP MARINA, INC., a New Jersey corporation, f/k/a/ Trump's Castle Hotel & Casino, Inc.,  Debtor.	Chapter 11  Case No. _____
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**EXHIBIT "A" TO VOLUNTARY PETITION**

1. Debtor's parent's securities are registered under Section 12 of the Securities Exchange Act of 1934, and its SEC file number is 1-13794.

2. The following unaudited financial data is the latest available information and refers to the Debtor's condition on October 31, 2004 on a book value basis.

- |    |   |               |
|----|---|---------------|
| a. | Total assets:   | 0             |
| b. | Total debts including debts listed in 2.c. below:                       | \$495,922,307 |
| c. | Debt securities held by more than 500 holders:                          | N/A           |
| d. | Number of shares of preferred stock:                                    | N/A           |
| e. | Number of shares of common stock<br>outstanding as of October 31, 2004: | 100           |

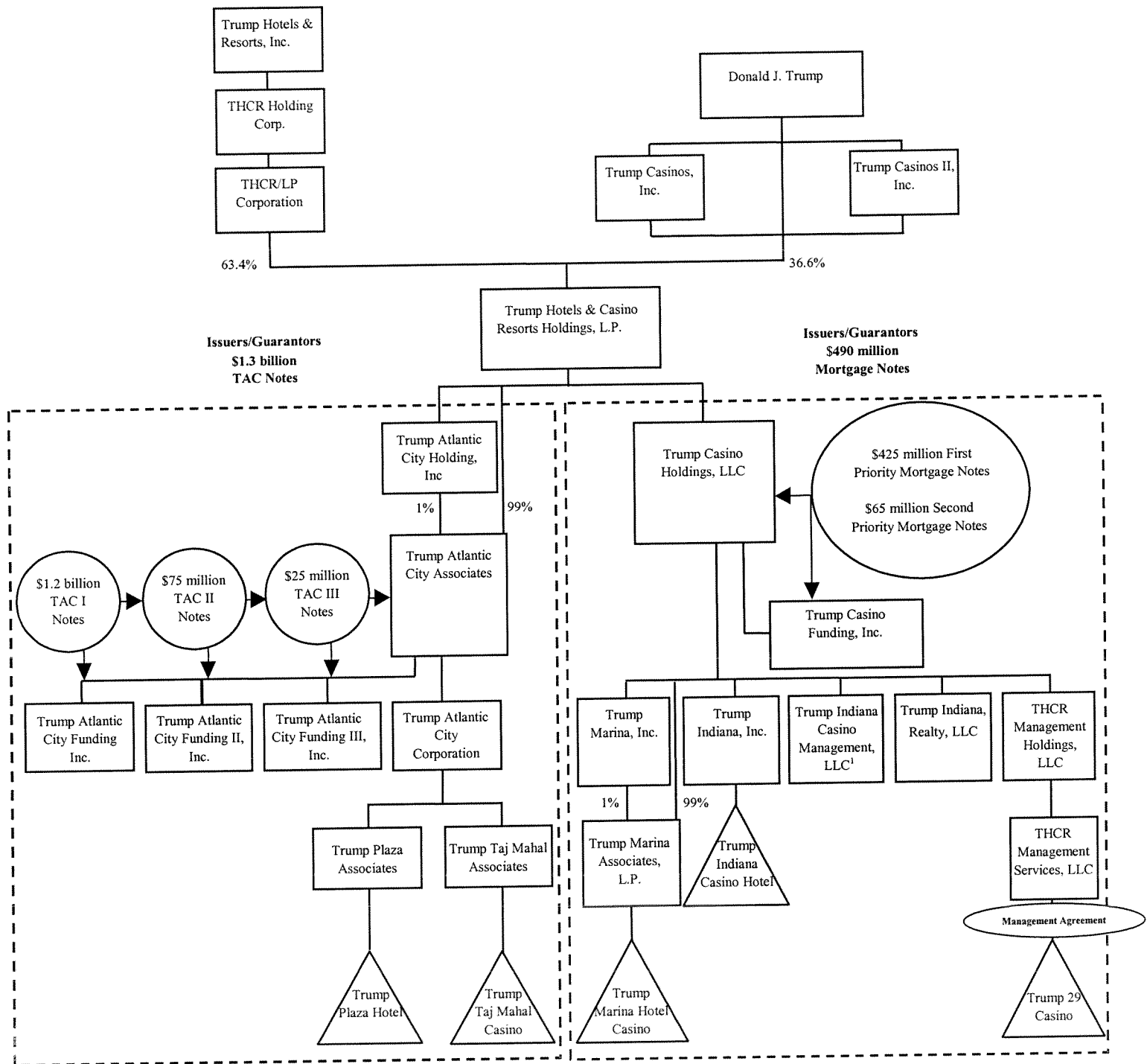
3. Brief description of Debtor's business: Debtor, together with its related debtor entities, owns and operates hotels and casino resorts.

4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of the Debtor: Trump Casino Holdings, LLC; see attached organization chart, which lists the ownership structure of the Debtor and its affiliates.

**EXHIBIT "A" TO THE VOLUNTARY PETITION**

## Organizational Structure

The following simplified chart depicts the Company and its principal subsidiaries:



<sup>1</sup> Trump Indiana Casino Management LLC is not a subsidiary guarantor of the First and Second Priority Mortgage Notes of Trump Casino Holdings, LLC and Trump Casino Funding, Inc.

**Trump Marina, Inc.**

**ACTION BY UNANIMOUS WRITTEN CONSENT OF THE  
BOARD OF DIRECTORS**

**November 18, 2004**

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**Pursuant to Section 14A:6-7.1(5) of the  
New Jersey Business Corporation Act**

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The undersigned, being all of the members of the Board of Directors of Trump Marina Inc., a New Jersey corporation (the "Company"), acting by unanimous written consent without a meeting pursuant to Section 14A:6-7.1(5) of the New Jersey Business Corporation Act, hereby consent to the adoption of the resolutions attached hereto with the same force and effect as if they had been unanimously adopted at a duly convened meeting of the Board of Directors of the Company. This Action by Unanimous Written Consent may be executed in counterpart copies, each of which shall be deemed to be an original but all of which together shall constitute one Action by Unanimous Written Consent.

**Filing of Bankruptcy Petition; Approval of Plan; Debtor-in-Possession Credit Facility**

**RESOLVED**, that the Company's Board of Directors has determined, based upon current events and after consultation with counsel, that it is desirable and in the best interests of the Company, its creditors, stockholders, bondholders and other interested parties, that a petition be filed by the Company under the provisions of 11 U.S.C. (the "Bankruptcy Code");

**FURTHER RESOLVED**, that a petition under said chapter 11 shall be filed as submitted by the President and Chief Executive Officer, Vice President and Secretary, Vice President and Chief Financial Officer, Vice President and Treasurer and the Assistant Secretary of the Company (collectively, the "Authorized Officers"), or each Authorized Officer acting singly, and the same is hereby approved and adopted in all respects, and such Authorized Officer is hereby authorized, directed and empowered, on behalf of and in the name of the Company, to execute and verify such petition and to cause the same to be filed with the United States Bankruptcy Court for the District of New Jersey or such other federal court of competent jurisdiction that such Authorized Officer shall deem necessary, appropriate or desirable (the "Bankruptcy Court");

**FURTHER RESOLVED**, that the plan of reorganization substantially in the form presented to the Board of Directors (the "Plan") is hereby approved as the Company's Plan under the Bankruptcy Code, and each Authorized Officer is hereby authorized, directed and empowered, in such Authorized Officer's discretion, on behalf of and in the name of the Company and its subsidiaries to authorize the Plan, and to cause the same to be filed, as may be

modified or amended from time to time, in the Bankruptcy Court at such time as such Authorized Officer shall determine;

**FURTHER RESOLVED**, that each Authorized Officer is hereby authorized, directed and empowered to negotiate, execute and obtain a debtor-in-possession credit facility or cash collateral agreement (including, in connection therewith, such notes, security agreements and other agreements or instruments as such Authorized Officer considers appropriate) on such terms and conditions that such Authorized Officer may consider necessary, appropriate or desirable; and

**FURTHER RESOLVED**, that each Authorized Officer is hereby authorized, directed and empowered to execute, verify and/or file, or cause to be executed, verified and/or filed, all necessary documents, including, without limitation, all petitions, affidavits, schedules, motions, pleadings, lists, statements of financial affairs and other papers and to take any and all actions that such Authorized Officer shall deem necessary, appropriate or desirable in connection with the proceedings under the Bankruptcy Code.

#### **Appointment of Professionals**

**RESOLVED**, that the law firm of Latham & Watkins LLP is hereby retained as legal counsel for the Company, in connection with the commencement and maintaining of such proceedings and any other matters in connection therewith, and each Authorized Officer is hereby authorized, directed and empowered to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the chapter 11 case, and cause to be filed an appropriate application for authority to retain the services of Latham & Watkins LLP;

**FURTHER RESOLVED**, that the law firm of Schwartz, Tobia, Stanziale, Sedita & Campisano is hereby retained as legal counsel for the Company, in connection with the commencement and maintaining of such proceedings and any other matters in connection therewith, and each Authorized Officer is hereby authorized, directed and empowered to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the chapter 11 case, and cause to be filed an appropriate application for authority to retain the services of Schwartz, Tobia, Stanziale, Sedita & Campisano;

**FURTHER RESOLVED**, that the firm of Ernst & Young LLP is hereby retained to provide auditing, accounting, tax and related services to the Company, in connection with the commencement and maintaining of such proceedings and any other matters in connection therewith, and each Authorized Officer is hereby authorized, directed and empowered to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the chapter 11 case, and cause to be filed an appropriate application for authority to retain the services of Ernst & Young LLP;

**FURTHER RESOLVED**, that each Authorized Officer is hereby authorized, directed and empowered, on behalf of, and in the name of, the Company to retain and employ such attorneys, investment bankers, accountants, restructuring professionals, experts, advisors and

other professionals to assist in the Company's chapter 11 case on such terms as are deemed necessary, appropriate or desirable; and

**FURTHER RESOLVED**, that the Authorized Officers and any employees, agents, attorneys, investment bankers, accountants, advisors and other professionals designated by or directed by any such Authorized Officers, be, and each hereby is, authorized, directed and empowered on behalf of, and in the name of, the Company to cause the Company and such of its affiliates as management deems appropriate to file such other authorized agreements, instruments and documents as may be necessary, appropriate or desirable in connection with the chapter 11 case and to make such authorized motions and other filings with the Bankruptcy Court, and do all other things, as may be or become necessary, appropriate or desirable for the successful confirmation of the Plan.

**Approval of Other Actions; General Authorization; Additional Resolutions**

**RESOLVED**, that, consistent with the foregoing resolutions, each Authorized Officer is hereby authorized, directed and empowered, in such Authorized Officer's discretion, on behalf of and in the name of the Company and its subsidiaries, to (i) prepare, execute and deliver or cause to be prepared, executed and delivered, and where necessary, appropriate or desirable, file or cause to be filed with the appropriate governmental authorities, all other agreements, instruments and documents, including but not limited to all certificates, contracts, bonds, receipts or other papers, (ii) incur and pay or cause to be paid all fees, expenses and taxes, including without limitation, legal fees and expenses, (iii) engage such persons as such Authorized Officer shall in his judgment determine to be necessary, appropriate or desirable, and (iv) do any and all other acts and things as such Authorized Officer deems necessary, appropriate or desirable to carry out fully the intent and purposes of the foregoing resolutions and each of the transactions contemplated thereby (and the doing of any such act or thing shall be conclusive evidence that the same is deemed necessary, appropriate or desirable); and

**FURTHER RESOLVED**, that any and all actions heretofore or hereafter taken in the name and on behalf of the Company by any Authorized Officer or any employee, agent, attorney, investment banker, accountant, advisor or other professional designated by or directed by any Authorized Officer in connection with or related to the matters set forth in or contemplated by the foregoing resolutions be, and they hereby are, adopted, confirmed, approved and ratified in all respects as the act and deed of the Company.

[Signature Page Follows]

**IN WITNESS WHEREOF**, the undersigned, constituting all of the members of the Board of Directors of the Company, have executed this Action by Unanimous Written Consent as of the date indicated above. This Action by Unanimous Written Consent may be executed in any number of counterparts, all of which together constitute one Action by Unanimous Written Consent.

/s/ Donald J. Trump

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Donald J. Trump

/s/ Wallace B. Askins

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Wallace B. Askins

/s/ Don M. Thomas

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Don M. Thomas

/s/ Robert J. McGuire

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Robert J. McGuire

[Trump Marina, Inc.]



**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY  
CAMDEN DIVISION**

<p>In re</p> <p>TRUMP MARINA, INC., a New Jersey corporation, f/k/a Trump's Castle Hotel &amp; Casino, Inc.,</p> <p style="text-align: center;">Debtor.</p>	<p>Case No. _____</p> <p>Chapter 11</p>
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**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

The following is a list of the Debtor's creditors holding the 20 largest unsecured claims. This list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 case. The list does not include (1) those persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims.

- LEGEND:**
- (1) Name of Creditor and complete mailing address including zip code.
  - (2) Name, telephone number, facsimile number, and complete mailing address, including zip code, of employee, agent or department of Creditor familiar with claim who may be contacted.
  - (3) Nature of claim (trade debt, bank loan, government contract, etc.)
  - (4) Indicate if claim is contingent, unliquidated, disputed, or subject to setoff.
  - (5) Amount of claim (if secured, also state value of security).

The following information is based upon a review of the Debtor's books and records. However, no comprehensive legal and/or factual investigations with regard to possible defenses or counterclaims to the below-listed claims have been completed. Therefore, this listing does not and should not be deemed to constitute: (1) a waiver of any defense, counterclaim or offset to the below-listed claims; (2) an acknowledgment of the allowability of any of the below listed claims; and/or (3) a waiver of any other right or legal position of the Debtor. The claims listed represent the face amount of such claim.

I, John P. Burke, Vice President and Treasurer of the Debtor, declare under penalty of perjury that I have read the attached List of Creditors Holding 20 Largest Unsecured Claims, and that it is true and correct to the best of my information and belief.

DATED: November 21, 2004

\_\_\_\_\_  
/s/ John P. Burke

John P. Burke,  
Vice President and Treasurer

Trump Casino Holdings, LLC  
Trump Casino Funding, Inc.  
Trump Marina, Inc.  
Trump Indiana, Inc.  
Trump Indiana Realty, LLC  
THCR Management Holdings, LLC  
Trump Marina Associates, LP  
THCR Management Services, LLC

	<u>Name and Address of Creditor</u>	<u>Creditor Contact</u>	<u>Nature of Claim</u>	<u>Contingent Unliquidated Disputed</u>	<u>Amount of Claim</u>
1	U.S. Bank National Association, as Collateral Agent Corporate Trust Dept. 180 E. Fifth St. St. Paul, MN 55101	Richard Prokash Telephone:(651) 466-8330 Telecopy: Email:	11-5/8% First Priority Notes due 2010 17-5/8% Second Priority Mortgage Notes due 2010		\$490,000,000
2	Bear Stern 245 Park Ave. New York, NY 11201	Vincent Marzella Telephone:(212) 272-2000 Telecopy: Email:	11-5/8% First Priority Notes due 2010		\$100,857,000
3	Goldman Sachs 180 Maiden Lane New York, NY 10038	Patricia Baldwin Telephone:(212) 902-1000 Telecopy: Email:	11-5/8% First Priority Notes due 2010		\$71,565,000
4	Bank of NY One Wall St. New York, NY 10286	Cecile Lamarco Telephone:(212) 742-7039 Telecopy: Email:	11-5/8% First Priority Notes due 2010		\$41,089,000
5	SSB&T Co. One New York Plaza, 45 <sup>th</sup> Floor New York, New York 10004	Joseph J. Callahan Telephone: Telecopy: Email:	11-5/8% First Priority Notes due 2010		\$39,893,000

	<u>Name and Address of Creditor</u>	<u>Creditor Contact</u>	<u>Nature of Claim</u>	<u>Contingent Unliquidated Disputed</u>	<u>Amount of Claim</u>
6	Investors Bank 200 Clarenton St., 9 <sup>th</sup> St. Boston, MA 02116	Eric Lippman Telephone: Telecopy: Email:	11-5/8% First Priority Notes due 2010		\$28,868,000
7	Morgan Stanley One Pierrepont Plaza, 7 <sup>th</sup> Fl. Brooklyn, NY 11201	Colleen Corr Telephone: Telecopy: Email:	11-5/8% First Priority Notes due 2010		\$28,241,000
8	JPM Chase 14201 Dallas Parkway Dallas, TX 75254	Paula J. Dabner Telephone: (800) 300-6510 Telecopy: Email:	11-5/8% First Priority Notes due 2010		\$19,745,200
9	UBS Secllc 677 Washington Blvd., 9 <sup>th</sup> Fl. Stamford, CT 06901	William Rome Carlos Lede Telephone: Telecopy: Email:	11-5/8% First Priority Notes due 2010		\$19,120,000
10	CS First Boston Issuer Services c/o ADP Proxy Services 51 Mercedes Way Edgewood, NY 11717	Telephone: 212/325-2000 Telecopy: Email:	17-5/8% Second Priority Mortgage Notes due 2010		\$15,887,750
11	Bank of NY One Wall St. New York, NY 10286	Cecile Lamarco Telephone: Telecopy: Email:	17-5/8% Second Priority Mortgage Notes due 2010		\$13,601,017
12	Raymond Address Unknown	Unknown Telephone: Telecopy: Email:	11-5/8% First Priority Notes due 2010		\$11,234,000

	<u>Name and Address of Creditor</u>	<u>Creditor Contact</u>	<u>Nature of Claim</u>	<u>Contingent Unliquidated Disputed</u>	<u>Amount of Claim</u>
13	Mellon TR 525 William Penn Place, #3418 Pittsburgh, PA 15259	Melissa Tarasovich Telephone: 412/471-8757 Telecopy: Email:	17-5/8% Second Priority Mortgage Notes due 2010		\$11,119,000
14	Goldman Sachs 180 Maiden Llane New York, NY 10038	Patricia Baldwin Telephone: 212/902-0321 Telecopy: 212/428-3203 Email:	11-5/8% First Priority Notes due 2010		\$10,698,017
15	Citigroup 333 West 34 <sup>th</sup> St. New York, NY 10001	Pat Haller Telephone: Telecopy: Email:	11-5/8% First Priority Notes due 2010		\$10,110,000
16	Bear Stern 245 Park Avenue New York, NY 11201	Vincent Marzella Telephone: Telecopy: Email:	17-5/8% Second Priority Mortgage Notes due 2010		\$7,062,179
17	Brown Brothers 525 Washington Blvd. New Port Towers Jersey City, NJ 07302	Bernard Hamilton Telephone: Telecopy: Email:	11-5/8% First Priority Notes due 2010		\$6,625,000
18	First Clear 901 East Byrd St. Richmond, VA 23219	Wanda Davis Telephone: (804) 865-2348 Telecopy: (804) 965-2529 Email:	11-5/8% First Priority Notes due 2010		\$6,178,000
19	Bank of America 300 Harmon Meadows Blvd. Secaucus, NJ 07094	Scott Reifefr Telephone: Telecopy: Email:	11-5/8% First Priority Notes due 2010		\$5,500,000

	<u>Name and Address of Creditor</u>	<u>Creditor Contact</u>	<u>Nature of Claim</u>	<u>Contingent Unliquidated Disputed</u>	<u>Amount of Claim</u>
20	Deutsche 1251 Avenue of the Americas New York, NY 10020	Lou Pagnotta Telephone: Telecopy: Email:	11-5/5% First Priority Nogtes due 2010		\$4,366,800
21	IGT, Inc. Dept 7866 Box 10580 Los Angeles, CA 90088	Unknown Telephone: Telecopy: Email:	Vendor		\$1,219,337
22	Thermal Energy Limited I 1825 Atlantic Avenue Atlantic City, NJ 08401	Unknown Telephone: Telecopy: Email:	Vendor		\$498,259.31
23	Cananwill, Inc. P O Box 19639 Newark, NJ 07195	Unknown Telephone: Telecopy: Email:	Vendor		\$425,502
24	U.S. Foodservice P O Box 820050 Philadelphia, PA 19182	Unknown Telephone: Telecopy: Email:	Vendor		\$350,534
25	Casino Lobster 120 West Merion Ave Pleasantville, NJ 08232	Unknown Telephone: Telecopy: Email:	Vendor		\$280,762

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY  
Caption in Compliance with D.N.J. LBR 9004-2(c)**

Charles A. Stanziale, Jr. (CS 1227)  
Jeffrey T. Testa (JT 1127)  
William N. Stahl (WS 0397)  
SCHWARTZ, TOBIA, STANZIALE, SEDITA &  
CAMPISANO  
Kip's Castle  
22 Crestmount Road  
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Email: mark.broude@lw.com  
[john.weiss@lw.com](mailto:john.weiss@lw.com)

Proposed Counsel for  
Debtors and Debtors in Possession

In re:

TRUMP MARINA, INC.,  
a New Jersey corporation,  
f/k/a Trump's Castle Hotel & Casino, Inc.,

Debtor.

Chapter 11

Case No.: \_\_\_\_\_

No Hearing Required

**LIST OF EQUITY SECURITY HOLDERS**

Submitted herewith, concurrently with the Voluntary Petition for the above-referenced debtor, is a list of equity security holders of Trump Marina, Inc.

I, John P. Burke, Vice President and Treasurer of the Debtor, declare under penalty of perjury, that I have read the attached List of Equity Security Holders, and that it is true and correct to the best of my information and belief.

Executed this 21<sup>st</sup> day of November, 2004, at Atlantic City, New Jersey.

/s/ John P. Burke  
John P. Burke,  
Vice President and Treasurer

**LIST OF EQUITY SECURITY HOLDERS**

OWNERSHIP	TYPE OF OWNERSHIP	NUMBER OF SHARES
Trump Casino Holdings, LLC	Wholly owned	100%



**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY  
Caption in Compliance with D.N.J. LBR 9004-2(c)**

Charles A. Stanziale, Jr. (CS 1227)  
Jeffrey T. Testa (JT 1127)  
William N. Stahl (WS 0397)  
SCHWARTZ, TOBIA, STANZIALE, SEDITA &  
CAMPISANO  
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john.weiss@lw.com

Proposed Counsel for  
Debtors and Debtors in Possession

In re:

TRUMP MARINA, INC.,  
a New Jersey corporation,  
f/k/a Trump's Castle Hotel & Casino, Inc.,

Debtor.

Chapter 11

Case No.: \_\_\_\_\_

No Hearing Required

**SUBMISSION OF CREDITOR MATRIX**

Submitted herewith, concurrently with the Voluntary Petition for the above-captioned debtor, is the Creditor Matrix, which complies with the instructions set forth in the District of New Jersey Local Bankruptcy Rule 1007-2(a), (b), (c), and (d).

I, John P. Burke, Vice President and Treasurer of the Debtor, declare under penalty of perjury that I have read the attached Creditor Matrix, and that it is true and correct to the best of my information and belief.

Executed this 21<sup>st</sup> day of November, 2004, at Atlantic City, New Jersey.

/s/ John P. Burke  
John P. Burke,  
Vice President and Treasurer

**UNITED STATES BANKRUPTCY COURT  
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Debtor.

Chapter 11

Case No.: \_\_\_\_\_

No Hearing Required

**STATEMENT OF RELATED CASES**

Attached hereto is the Statement of Related Cases for all affiliated Debtors herein.

Dated: November 21, 2004

Respectfully submitted,

\s\ Charles A. Stanziale, Jr.

Charles A. Stanziale, Jr.

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CAMPISANO

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*Proposed Counsel for Debtors and Debtors in Possession*

1. THCR/LP Corporation
2. Trump Plaza Associates
3. Trump Marina Associates, L.P.
4. Trump Indiana Realty, LLC
5. Trump Indiana Casino Management, LLC
6. THCR Management Holdings, LLC
7. THCR Management Services, LLC
8. THCR Enterprises, LLC
9. THCR Enterprises, Inc.
10. Trump Internet Casino, LLC
11. Trump Hotels & Casino Resorts Development Company, LLC
12. Trump Atlantic City Associates
13. Trump Casino Holdings, LLC
14. Trump Casino Funding, Inc.
15. Trump Atlantic City Funding, Inc.
16. Trump Marina, Inc.
17. Trump Hotels & Casino Resorts Holdings, L.P.
18. Trump Atlantic City Holding, Inc.
19. Trump Hotels & Casino Resorts, Inc.
20. THCR Holding Corp.
21. Trump Hotels & Casino Resorts Funding, Inc.
22. Trump Plaza Funding, Inc.
23. Trump Atlantic City Funding II, Inc.
24. Trump Atlantic City Funding III, Inc.
25. Trump Atlantic City Corporation
26. Trump Taj Mahal Associates
27. Trump Indiana, Inc.
28. THCR Ventures, Inc.